Navigate: Save Searches

Searches from reports or the advanced search can be saved, retrieved, and automatically re-run without re-entering filters.

1. Run the desired report or search

- To run a report, click the *Reporting* icon from the left navigation. Select a report, apply the desired filters, and click *Search* at the bottom of the page.
- To run an advanced search, click the *Advanced Search* explored icon from the left navigation. Apply the desired filters, and click *Search* at the bottom of the page.

2. Save the report or search

- Once results have been generated, click Save next to Unsaved Report at the top of the page.
- A Save Report dialogue box will appear. Under Name, type a specific name for the report. If this report is associated with a specific campaign, consider naming the report to match the campaign. Example: Academic Alerts Spring 2022
- o Click Save Report.

3. Access and re-run the saved report or search

- Click the *Lists and Searches* icon from the left navigation
- o Scroll down the page to Saved Searches to re-run a saved Advanced Search
- Scroll down the page to *Saved Reports* to re-run a saved *Report*
- Click the title of the report to be re-run. The page will reroute to the selected Advanced Search or Report and run the search or report based on the previously input filters. Any new results from the previous time the report was run will appear.
- Check the set filters at the top of the page and click *Modify Search* to add or delete filters.

Academic Alerts Spring 2022 (*modified*) Save As Delete Saved Report		
Begin Date: 01/31/2022 x End Date: 02/18/2022 x Alert Type: Neutral x		
Search Modify Search		

Unsaved Re	porisave	
Begin Date: 01/31/2	022 x End Date: 02/18/2022 x	Alert Type: Neutral x
Search	Modify Search	