

End of 1st Week Onboarding Tasks

- 1. Follow up that the employee has all the equipment, access, etc. needed.
- 2. Review the week's activities:
 - a. How did the new employee spend their time?
 - b. What activities do they have firm grasp of?
 - c. What activities would they like more training on?
- 3. Request feedback from the assigned orientation partner.
- 4. What are areas for improvement?
- 5. Is there something different that could be done to better prepare the orientation partner?
- 6. Meet with the employee and the orientation partner to review the first week's activities.
- 7. Review with the employee:
 - a. Travel and reimbursement policies and procedures
 - b. Purchasing policies and procedures
 - c. Employment search policies (if employee has hiring responsibilities)
 - d. Campus mail services
 - e. Copy machine and fax use
 - f. How to use the University's web site to find resources
 - g. Software piracy issues
 - h. File servers
- 8. Set 6 month goals in eVals/initiate the Probationary Evaluation.
- Plan/schedule job-related training.
- 10. Update department directory, organizational chart, mailing list, etc.