ETSU Consortium Agreement Information

Please review and complete the attached consortium agreement. This agreement allows you to receive financial aid for courses taken at another school which are required as part of your degree program at ETSU. By completing the Consortium Agreement your financial aid eligibility will be determined based on the enrollment information reported by your host institution in addition to your enrollment at ETSU.

Prior to submitting a request for a Consortium Agreement at ETSU you must:

- Complete the Student Section and the Certification Section of the Consortium Agreement. You will then submit the form to the Financial Aid Office of your host institution. The Office of Financial Aid at your host institution will complete the host section, they will sign, and return the completed agreement to ETSU. It is the student’s responsibility to ensure that this form is submitted to ETSU before the appropriate priority date.

The following documents must be completed and submitted directly to the ETSU Office of Financial Aid, Attn: Dr. Roger Blackwell:

- Consortium Agreement Worksheet
- Copy of your current class schedule from your host institution
- Transcript Request Form-- This transcript request will be sent to your host institution by our office on your behalf at the end of the semester.

Consortium Agreements that have been fully completed (following the above instructions) and submitted to our office by the following dates will be processed by the first day of the semester:

<table>
<thead>
<tr>
<th>Semester</th>
<th>Priority Deadline</th>
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</thead>
<tbody>
<tr>
<td>Fall</td>
<td>August 1</td>
</tr>
<tr>
<td>Spring</td>
<td>December 15</td>
</tr>
<tr>
<td>Summer</td>
<td>April 15</td>
</tr>
</tbody>
</table>

Fully completed Consortium Agreements submitted to our office after these dates will be processed in date order as time permits.

IMPORTANT

- It is your responsibility to pay the required fees at your host institution.
- Financial aid disbursements will come from ETSU and will cover any ETSU tuition/fees first. Any remaining balance of aid will be issued to the student in the form of a check or direct deposit no sooner than the first day of classes at ETSU.
- Should you make any changes to your schedule after signing the agreement, it is your responsibility to notify the Office of Financial Aid immediately, as changes in enrollment could result in a change in the financial aid amounts.
- At the end of the semester, you will need to verify that an official transcript has been received by the ETSU Admissions Office.
- A hold restricting future aid disbursement will be placed in your account until these transcripts are received and evaluated.

If you have any questions about your Consortium Agreement, please contact

Dr. Roger Blackwell, ETSU Office of Financial Aid
(423) 439-4300 or finaid@etsu.edu
According to the federal regulations, a Consortium Agreement must exist before a parent institution can process an application for federal funds for students attending another host institution. Therefore, the two institutions names below herein enter into a Consortium Agreement for:

**TO BE COMPLETED BY STUDENT:**

<table>
<thead>
<tr>
<th>Name</th>
<th>ETSU ID Number</th>
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<tbody>
<tr>
<td></td>
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</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Address</th>
<th>City</th>
<th>State</th>
<th>ZIP</th>
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<tbody>
<tr>
<td></td>
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</table>

<table>
<thead>
<tr>
<th>Cell Phone Number</th>
<th>ETSU Email Address</th>
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</thead>
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</table>

**PARENT INSTITUTION:**  East Tennessee State University (ETSU)

**HOST INSTITUTION:**  ________________

I authorize the two institutions above to exchange information concerning my financial aid and academic record. I certify that my enrollment is as a regular student seeking a degree from ETSU, and that none of my transient hours are in correspondence classes.

**TO BE COMPLETED BY THE FINANCIAL AID OFFICE AT HOST INSTITUTION:**

<table>
<thead>
<tr>
<th>(Host Institution) certifies that the above student is registered as a visiting student for the ________________ academic term.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dates of attendance ___________________ to ___________________ Total credit hours enrolled ______.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>COST OF ATTENDANCE</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tuition/Fees</td>
</tr>
<tr>
<td>Books/supplies</td>
</tr>
<tr>
<td>Room/Board</td>
</tr>
<tr>
<td>Miscellaneous/Travel</td>
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<tr>
<td>Total</td>
</tr>
</tbody>
</table>

**CERTIFICATION**

<table>
<thead>
<tr>
<th>Student Name</th>
<th>ID # at Host Institution</th>
<th>ETSU ID #</th>
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ETSU agrees to provide payment(s) to the above-mentioned student, if eligible, under the Title IV Federal Financial Aid Programs for the term specified above.

Signature: ETSU Office of Financial Aid Representative  Date

The Host Institution agrees NOT to provide federal aid funds to the above named student and to notify ETSU of any changes to enrollment status.

Signature: Host Institution Representative  Date

Name of Institution  Telephone number

Address  City  State  Zip

If you have any questions regarding this Consortium Agreement, please contact Dr. Roger Blackwell, ETSU Office of Financial Aid: (423)439-4300 or finaid@etsu.edu
ETSU Consortium Agreement Worksheet

My signature below verifies that the courses that (Student’s Name) __________________________ will be taking at (host institution) __________________________ during the ________________ semester are the academic equivalent to required courses for my ETSU degree program and will transfer to ETSU as my required course(s) or are included as part of an approved articulation agreement.

Student must obtain the signatures of the following ETSU Department Representatives:

Academic Advisor:  ____________________________________________  
Signature  ________________________  Department  ________________________  Date  ________________

Contact Information  _________________________________________________________________________________
Phone number  ________________________  Email Address  ________________________

Registrar’s Office:  ____________________________________________  
Signature  ________________________  Title  ________________________  Date  ________________

Admission’s Office  ____________________________________________
Signature  ________________________  Title  ________________________  Date  ________________

TO BE COMPLETED BY STUDENT:

Name  ____________________________________________  ETSU ID Number  ________________________  ETSU Email  ________________________

Address  ____________________________________________  City  ________________________  State  ________________________  ZIP  ________________

Home Phone Number  ________________________  Cell Phone Number  ________________________

Major:  ____________________________________________  Minor:  ____________________________________________

Host School:  _________________________________________________________________________________
Name  ____________________________________________  City  ________________________  State  ________________

Reason for taking class(es) at host institution instead of ETSU:  ____________________________________________

________________________________________________________________________________________

COURSE(S) TO BE TAKEN AT HOST SCHOOL

<table>
<thead>
<tr>
<th>Name of Course</th>
<th>Course Number</th>
<th>Credit Hours</th>
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</table>

Number of credit hours you are taking at ETSU this semester ________________
Number of credit hours you are taking at Host School this semester ________________

Student’s Signature  ________________________  Date  ________________
COLLEGE TRANSCRIPT REQUEST FOR A CONSORTIUM AGREEMENT

Date: ____________________

TO THE REGISTRAR OF:

______________________________
Name of College or University

______________________________
Street Address

______________________________
City State Zip Code

To Whom It May Concern:

I am attending your school through a Consortium Agreement between East Tennessee State University and your institution.

Please mail an official transcript of my record to:

ETSU Office of Admissions
East Tennessee State University
PO Box 70731
Johnson City, TN 37614

Please forward this at the completion of the semester ________________________________
Term Year

Please waive any charges for this service due to the Consortium Agreement entered into between both schools.

______________________________
Student’s Signature ID Number at Host Institution ETSU ID Number

______________________________
Printed Name

______________________________
Street Address

______________________________
City State Zip Code

Name under which I was enrolled (if different from above name)
PLEASE RETURN ALL PAGES OF COMPLETED FORM AND A COPY OF YOUR CLASS SCHEDULE FROM YOUR HOST INSTITUTION

By mail: East Tennessee State University
         Office of Financial Aid
         Attn: Dr. Roger Blackwell
         P.O. Box 70722
         Johnson City, TN 37614-1710

By fax:  (423) 439-5855

By email: finaid@etsu.edu

IMPORTANT: You MUST submit a copy of your class schedule at your Host Institution to ETSU’s Office of Financial Aid