2017 Summer Aid Evaluation Request Form

Be sure to read the Summer Aid Information (pages 2 & 3) concerning summer aid

Printed Name: ___________________________ ETSU ID: E________________________
Phone: ______________________________________ Expected Graduation Date: ____________________________

Deadline to Submit: 7/31/2017

Summer Aid is a complex blend of RESIDUAL eligibility from the current award year (2016-2017). When you submit this form to the Office of Financial Aid you will be evaluated for every type of aid for which you are eligible/federal and state grants, state lottery programs, loans, and the federal work study program.

Generally, students must be enrolled a minimum of 6 hours in a degree seeking program before they are eligible to receive federal financial assistance. If you plan to attend less than 6 hours, please contact the Office of Financial Aid to determine if you are eligible for assistance before submitting this application.

Please answer these important questions. Circle YES or NO for each question and complete the blanks as needed. The form will not be processed if the questions are not adequately answered.

- Do you plan to attend another college and to utilize the consortium agreement to attend summer school? YES or NO
  If yes, what college do you plan to attend? ____________________________
- Did you attend Fall 2016 and/or Spring 2017 at another college? YES or NO

List any type of assistance/resource and the amount you expect to receive for the summer term (fee discount, out-of-state tuition waiver, vocational rehabilitation assistance, and other grants, loans or scholarships).

For Office of Financial Aid Use Only

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<tr>
<th>EFC</th>
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<th>Enroll</th>
<th>Earned</th>
<th>Potentially Switching Grade Level?</th>
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<td>Fall</td>
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Steps to Summer Aid Evaluation

1. Student completes the Summer Aid Evaluation Request Form and turns it in to the Office of Financial Aid.
2. The Office of Financial Aid will evaluate eligibility for all types of aid.
3. An email will be sent to the student Goldmail account notifying the student that awards have been made.
4. Student follows the instruction on the Goldlink Guide (found on our website homepage) to complete the financial aid process.

Important Summer Aid Facts

- The deadline to submit a Summer Aid Application is July 31, 2017.
- Since the Office of Financial Aid is making the summer aid evaluations early, the student must maintain satisfactory academic progress (SAP) at the end of Spring 2017 term in order to actually receive the awards when it comes time to disburse the summer aid. If the student is not making satisfactory academic progress at the time of disbursement, the aid will be cancelled. The SAP policy can be reviewed on the website under the left navigation titled “Policies” by clicking the link “Satisfactory Academic Progress”
- Students must be admitted to a degree-seeking program. Transient/Visiting students or students attending ETSU only for the summer term are not eligible for federal student aid.
- Generally, students must be enrolled and attending 6 hours in order to be eligible for summer financial assistance. It is extremely rare that a student would be eligible for assistance with less than 6 hours. Check with the Office of Financial Aid if you plan to enroll less than 6 hours to see if you would be eligible for assistance.
- Even though funds will begin disbursing to the student accounts May 14, the first day of preterm classes, refunds will not be available until the first day of your classes.
- If you drop a class during the summer, your aid may be cancelled and you may owe money back to the University. Please contact a Financial Aid Counselor before dropping classes.
- Lottery Scholarship eligibility must be evaluated and awarded to the student by July 15th for Summer 2017 or it will not be awarded for the 2016-2017 award year.
- Loans have yearly limits based on the student grade level at the time of evaluation. Students may advance to the next grade level once spring grades have been posted, and may be eligible for more loan funds. It is the student’s responsibility to notify the Office of Financial Aid of this advancement and request the extra funds by completing a loan request form (found on the website by navigating to the page under the left navigation Forms -> Loans).
Important Information Regarding Stafford Loans

1 Dependent student without a Federal PLUS Denial
2 Independent and/or dependent Students with a Federal PLUS denial

- Teacher Licensure or Graduate Prerequisites -- Subsidized: $5,500/ Unsubsidized: $7,000
- Graduate Yearly Limits -- Unsubsidized: $20,500
- Graduate Lifetime Limits (Includes undergraduate and graduate loans) – Subsidized $65,500 / Unsubsidized $73,000
- Parent borrowers who have completed a PLUS MPN for the 2016-2017 award year will not need to do another MPN for summer school.
- Continuing students who have borrowed loans at ETSU for either the fall 2016 or spring 2017 term, will not need to do another Master Promissory Note (MPN) unless their previously completed MPN has expired.
- Every new borrower must complete Entrance Loan counseling
- Students may borrow up to the maximum yearly loan amount based on their grade level. To determine remaining Summer eligibility, subtract any loan amount borrowed in the Fall and Spring semesters from the maximum yearly loan eligibility.
- Students receiving other assistance may not qualify for the amount requested.
- A student who is beginning work on a Teacher Certification program or taking prerequisites for admission to a graduate program MUST submit an EDP form detailing which courses are required. Students will be evaluated for aid once the form is submitted to the Office of Financial Aid. The EDP form is found on the website by navigating to the page under the left navigation Forms -> Specialized

Undergraduate Yearly Stafford Loan Limits

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<th></th>
<th>Freshman (earned 0-29 hrs)</th>
<th>Sophomore (earned 30-59 hrs)</th>
<th>Junior (earned 60-89 hrs)</th>
<th>Senior (earned 90+ hrs)</th>
<th>Lifetime</th>
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<tr>
<td>Maximum</td>
<td>$3500</td>
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