Forms needed to change a beneficiary:

- 1. ETSU- Designation of Beneficiary form for payout of last wages, annual and sick leave (1 page). This one should be returned to the Office of Human Resources.
- 2. Basic Life Insurance Beneficiary Designation Application (2 pages). This one should be returned to the Office of Human Resources.
- 3. Optional Accidental Death Enrollment Application- to change beneficiary <u>if</u> you purchased additional AD&D insurance (2 pages). This one should be returned to the Office of Human Resources.
- 4. Employee's retirement accounts:

If employee is in <u>TCRS</u>: Complete the "Active Member Change of Beneficiary" form (2 pages) and mail to TCRS.

If employee has a <u>401K</u> from Great West/Empower: Complete the "Beneficiary Designation 401(k) Plan" form (2 pages) and fax or mail to Great West/Empower. If employee is in the <u>Optional Retirement Plan</u> (ORP): employee must contact the vendor they chose:

VOYA:

Bill Rutter, 865-599-0344

VALIC:

Justin Copp, 423-930-4612

TIAA/CREF:

Andrew Hall, 866-842-2336, ext. 252905

5. If employee purchased additional term life insurance through Minnesota Life, employee may complete the "Securian Beneficiary Designation" form in this packet or log on to www.LifeBenefits.com/StateofTN using the following ID and password:

Your ID: TN + your Edison ID number (found on your CVS/Caremark card). Your Password: your eight-digit date of birth (MMDDYYYY) followed by the last four digits of your Social Security number.